

Clerk's Stamp

COURT FILE NUMBER 25-2831494

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PROCEEDINGS IN THE MATTER OF THE BANKRUPTCY OF RBEE
AGGREGATE CONSULTING LTD.

APPLICANT FTI CONSULTING CANADA INC. SOLELY IN ITS CAPACITY AS
LICENSED INSOLVENCY TRUSTEE OF THE BANKRUPT
ESTATE OF RBEE AGGREGATE CONSULTING LTD.

DOCUMENT **APPLICATION (Advice and Directions)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **BLAKE, CASSELS & GRAYDON LLP**
Suite 3500, Bankers Hall East Tower
855 – 2nd Street SW
Calgary, AB T2P 4J8

Attention: Kelly Bourassa / Clinton Slogrove
Telephone: 403-260-9697 / 403-260-9756
Facsimile: 403-260-9700
Email: kelly.bourassa@blakes.com /
clinton.slogrove@blakes.com
File Ref.: 79294 / 18

NOTICE TO THE RESPONDENTS

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the Court.

To do so, you must be in Court when the application is heard as shown below:

Date: March 18, 2026
Time: 10:00 a.m.
Where: Calgary Courts Centre
Before Whom: The Honourable Justice C.D. Simard

Go to the end of this document to see what else you can do and when you must do it.

REMEDY CLAIMED OR SOUGHT:

1. FTI Consulting Canada Inc. ("**FTI**"), in its capacity as licensed insolvency trustee (the "**Trustee**") of the bankrupt estate of RBee Aggregate Consulting Ltd. ("**RBee**"), brings an application for the following relief:

- (a) an Order (Advice and Directions) in substantially the same form attached hereto as Schedule "**B**" providing the following relief and direction, among other things:
 - (i) if necessary, abridging the time for service of this Application and declaring that this Application is properly returnable and that further service of this Application, other than to those listed on the Service List attached hereto as Schedule "**A**" is hereby dispensed with;
 - (ii) authorizing and directing the Trustee to distribute the settlement funds received pursuant to that settlement agreement and mutual release made effective November 12, 2025 to Crown Capital Partner Funding, LP ("**Crown LP**"), by its manager, Crown Private Credit Partners Inc. ("**Crown**") net of the professional fees and disbursements of the Trustee and its legal counsel and the levy payable to the Office of the Superintendent of Bankruptcy, as described in the Second Report of the Trustee dated March 9, 2026 (the "**Second Report**"); and
- (b) an Order in substantially the same form attached hereto as Schedule "**C**", sealing the Confidential Supplemental Report (the "**Confidential Supplement**") to the Second Report dated March 9, 2026, until further order of this Court upon seven days' notice to all interested parties; and
- (c) such further and other relief as counsel may request and this Honourable Court may deem appropriate.

Grounds for making this Application:

Background

2. RBee was incorporated in the Province of Alberta on or around September 13, 2017. RBee's primary business was the operation of gravel crushing plants in various pits and construction sites across Alberta and British Columbia. By the end of 2021, RBee's operations

were shut down, the majority of its employees were laid off, and RBee did not secure operating contracts for the 2022 construction season.

3. On March 11, 2022 (the "**Appointment Date**"), Crown LP, a senior secured creditor of RBee, obtained a receivership order (the "**Receivership Order**", and the proceedings thereunder, the "**Receivership Proceedings**") in respect of RBee in the Court of King's Bench of Alberta (the "**Court**"), appointing FTI as the receiver of RBee's assets, undertakings, and properties.

4. On May 18, 2022, Crown LP obtained a bankruptcy order (the "**Bankruptcy Order**") adjudging RBee bankrupt and appointing FTI as Trustee of the insolvent estate.

The Trustee's Preferences Application

5. Based on a review of the limited books and records available to the Trustee, the Trustee identified approximately 294 payments totalling approximately \$6,012,087 (the "**Related Party Transactions**") made by the Bankrupt to certain parties related to RBee (the "**Related Parties**"). These transactions were made within one year of RBee's bankruptcy and at a time the Bankrupt knew or ought to have known it was insolvent, in insolvent circumstances, or was otherwise on the eve of insolvency.

6. On August 17, 2023, the Trustee filed an application seeking to set aside the Related Party Transactions on the basis that they were preferential and thus contrary to the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 (the "**BIA**"); the Fraudulent Preferences Act, RSA 2000, c F-24; and/or the *Statute of Elizabeth*, 1571 (UK), 13 Eliz 1, c 5 (the "**Preferences Application**").

The Settlement

7. Between August 17, 2023 and November 12, 2025, the Trustee, the Related Parties, and Crown LP advanced the Preferences Application by filing the first report of the Trustee dated March 21, 2025 (the "**First Report**"), the supplemental report of the Trustee dated April 17, 2025 (the "**Supplemental Report**"), exchanging affidavits, conducting cross-examinations, exchanging undertaking responses, and exchanging briefs of law, among other things.

8. The Trustee, Crown LP and the Related Parties entered into a settlement agreement and mutual release made effective November 12, 2025 (the "**Settlement**"). The Settlement fully and finally resolves the issues arising from the Preferences Application, among other things. Pursuant to the Settlement, the Related Parties paid settlement funds to counsel to the Trustee in full and final settlement of the matters resolved therein (the "**Funds**"). In the Trustee's view, the

Settlement was an appropriate, efficient, and proportional resolution to the Preferences Application for the benefit of the estate of RBee. The terms of the Settlement are confidential.

9. On February 10, 2026, this Court granted a consent dismissal order (the "**Dismissal Order**") dismissing the Preferences Application without costs. The Dismissal Order contained a provision that the dismissal therein shall have the same force and effect as if it had been pronounced as a decision of the Court after a full and complete hearing.

Distribution

10. As at the Appointment Date, RBee had two general secured creditors, Canadian Western Bank and Crown LP, as well as one secured equipment lender. While Canadian Western Bank and the secured equipment lender were repaid in full in the Receivership Proceedings, as set out in the Supplemental Report, total recoveries during the Receivership Proceedings were not sufficient to repay Crown LP in full.

11. Other than the general scheme of distribution under Section 136 of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 (the "**BIA**"), that claims are "subject to the rights of the secured creditors", the *BIA* does not provide direction regarding the distribution of the Funds. Having reviewed the case law concerning the appropriate treatment and handling of the Funds, the Trustee and its legal counsel found no case law directly on point. The Trustee and its legal counsel did not find any analogous precedent to the unique facts before this Court.

12. Having considered the available options, the general purpose of the bankruptcy process, the existing case law, and the unique facts and equities of these circumstances, the Trustee is inclined to distribute the Funds to Crown LP, as senior secured creditor. However, given the lack of analogous precedent, the Trustee seeks advice and directions from this Court regarding the proposed distribution or other handling of the Funds.

Sealing Order

13. The Confidential Supplement contains confidential and privileged information, disclosure of which could negatively impact the parties to the Settlement.

14. The proposed sealing order is the least restrictive means to prevent disclosure of the privileged and confidential information contained in the Confidential Supplement.

Material or evidence to be relied on:

15. The Trustee intends to rely upon the following materials:
- (a) the First Report, the Supplemental Report, the Second Report and the Confidential Supplement; and
 - (b) such other materials as counsel may advise and this Honourable Court may permit.

Applicable Rules:

16. The Trustee intends to rely on the following Rules:
- (a) *Alberta Rules of Court*, AR 124/2010, as amended, and in particular Rules 1.3, 1.4, 6.3, 6.4, 11.27, and 13.5.

Applicable Acts and regulations:

17. The Trustee will rely upon and refer to the provisions of:
- (a) the *BIA* including sections 34(1) and 136 thereof; and
 - (b) such further and other Acts and regulations as counsel may advise and this Honourable Court may permit.

WARNING

You are named as a respondent because you have made or are expected to make an adverse claim in respect of this originating application. If you do not come to Court either in person or by your lawyer, the Court may make an order declaring you and all persons claiming under you to be barred from taking any further proceedings against the applicant(s) and against all persons claiming under the applicant(s). You will be bound by any order the Court makes, or another order might be given or other proceedings taken which the applicant(s) is/are entitled to make without any further notice to you. If you want to take part in the application, you or your lawyer must attend in Court on the date and the time shown at the beginning of this form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

Schedule "A"

Service List

COURT/ESTATE FILE NUMBER: B201-831494
25-2831494

COURT: COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE: CALGARY

PROCEEDINGS: IN THE MATTER OF THE BANKRUPTCY OF RBEE
AGGREGATE CONSULTING LTD.

APPLICANT: FTI CONSULTING CANADA INC., SOLELY IN ITS
CAPACITY AS LICENSED INSOLVENCY TRUSTEE OF
THE BANKRUPT ESTATE OF RBEE AGGREGATE
CONSULTING LTD.

RESPONDENTS: A-1 QUALITY BELTING LTD.
1258311 ALBERTA LIMITED
BERNIE REED
JANET FISHER

SERVICE LIST
(updated March 9, 2026)

Counsel

<p>BLAKE, CASSELS & GRAYDON LLP 855 - 2nd Street S.W. Suite 3500, Bankers Hall East Tower Calgary, Alberta T2P 4J8</p> <p>Attn: Kelly Bourassa E-mail: kelly.bourassa@blakes.com</p> <p>Attn: Jenna Willis E-mail: jenna.willis@blakes.com</p> <p><i>Counsel to FTI Consulting Canada Inc., Licensed Insolvency Trustee of the bankrupt estate of RBee Aggregate Consulting Ltd.</i></p>	<p>FTI CONSULTING INC. 1610 520 5th Avenue S.W. Calgary, AB T2P 3R7</p> <p>Attn: Tom Powell E-mail: Tom.powell@fticonsulting.com</p> <p>Attn: Deryck Helkaa E-mail: deryck.helkaa@fticonsulting.com</p> <p>Attn: Lindsay Shierman E-mail: Lindsay.Shierman@fticonsulting.com</p> <p><i>Licensed Insolvency Trustee of the bankrupt estate of RBee Aggregate Consulting Ltd.</i></p>
<p>Dentons Canada LLP 2500 Stantec Tower, 10220-103 Avenue NW Edmonton, AB T5J 0K4</p> <p>Attn: Chris Zelyas E-mail: chris.zelyas@dentons.com</p> <p><i>Counsel for RMC Construction Materials Ltd.</i></p>	<p>Duncan Craig LLP 2800 Rice Howard Place 10050 Jasper Avenue Edmonton, AB T5J 3V9</p> <p>Attn: Darren Bieganeck, LLB, KC E-mail: dbieganeck@dcllp.com</p> <p>Attn: Russ Rimer E-mail: rrimer@dcllp.com</p> <p>Attn: Gil Miciak E-mail: gmiciak@dcllp.com</p>

<p>MLT AIKINS LLP 2100 Livingston Place 222 3 Ave SW Calgary, AB T2P 0B4</p> <p>Attn: Ryan Zahara E-mail: rzahara@mltaikins.com</p> <p>Attn: Catrina Webster E-mail: cwebster@mltaikins.com</p> <p>Attn: Kaitlin Ward E-mail: kward@mltaikins.com</p> <p><i>Counsel for Crown Capital Partner Funding, LP, by its manager, Crown Private Credit Partners Inc.</i></p>	<p>Swainson Miki Peskett LLP Suite 2800 10104 103 Avenue NW Edmonton, AB Canada T5J 0H8</p> <p>Attn: Dan Peskett</p> <p>E-mail: dpekett@smpllp.ca</p>
<p>Joshua Unger E-mail: joshua.ungar@colaswest.ca</p> <p><i>Counsel for SGI Edmonton</i></p>	

<p>DIRECT ENERGY 2500, 530 – 8th Avenue SW Calgary, AB T2P 3S8</p> <p>Attn : Joe Reeves E-mail: Joe.Reeves@nrg.com</p> <p>Attn : Dave Dube E-mail: Dave.Dube@nrg.com</p> <p>Attn : Wanda Merenick E-mail: Wanda.merenick@directenergy.com</p> <p>Attn : Megan Woodward E-mail: Megan.Woodward@directenergy.com</p> <p>Attn: Jared Coulson E-mail: jared.coulson@directenergy.com</p>	<p>GREG DISTRIBUTORS 16215 – 118 Ave Edmonton, AB T5V 1C7</p> <p>E-mail: gdl@gdl.ca</p>
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<p>HALLIBURTON GROUP CANADA 700 – 9th Avenue SW, Suite 2000 Calgary, AB T2P 3V4</p> <p>Attn: Andre Stanojcic North America Regional Counsel E-mail: Andre.Stanojcic@halliburton.com</p> <p>Attn: David Martin North America Regional Counsel E-mail: David.Martin2@halliburton.com</p>	<p>INDIAN OIL AND GAS CANADA 100, 9911 Chiila Boulevard Tsuut'ina, AB T3T 0E1</p> <p>E-mail: LOGCCompliance@sac-isc.gc.ca</p>
<p>KALTIRE</p> <p>Attn: Tricia Piattoni, Credit Supervisor E-mail: tricia_piattoni@kaltire.com</p>	<p>KOMATSU INTERNATIONAL (CANADA) INC. 3755 Boul Matte, Suite E Brossard, QC J4Y 2P4</p> <p>Attn: Judy Langlais E-mail: Judy.langlais@global.komatsu</p>
<p>PRAIRIESKY ROYALTY LTD.</p> <p>E-mail: landcomplianceinquiries@prairiesky.com E-mail: dale.percy@prairiesky.com E-mail: shaun.williams@prairiesky.com</p>	<p>RBEE AGGREGATE CONSULTING LTD.</p> <p>Attn: Christopher A. Johnson E-mail: Chris.johnson@crowncapital.ca</p>
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<p>ROYAL BANK OF CANADA 300 – 5575 North Service Rd Burlington, ON L7L 6M1</p> <p>E-mail: cms_alberta_notifications@teranet.ca</p>	<p>SABRE ENERGY LTD. Suite 800, 1122 – 4th Street SW Calgary, AB T2R 1M1</p> <p>Attn: Sam Smith E-mail: ssmith@sabre-energy.com</p> <p>Attn: Phil LaFlair E-mail: plafair@sabre-energy.com</p>
<p>SGI Edmonton</p> <p>Attn: Andrey Niklevich E-mail: andrey.niklevich@standardgeneral.ca</p>	<p>SMS EQUIPMENT INC. 11285 – 274 Street Acheson, AB T7X 6P9</p> <p>Attn: Heather Gallant E-mail: hgallant@smsequip.com</p>

<p>SUNCOR ENERGY INC. P.O. Box 2844, 150-6 Avenue SW Calgary, AB T2P 3E3</p> <p>Attn: Erik Arnold E-mail: earnold@suncor.com</p>	<p>WELLS FARGO EQUIPMENT FINANCE COMPANY 1290 Central Parkway W, Suite 1100 Mississauga, ON L5C 4R3</p>
<p>WS LEASING LTD. Suite 1900 – 13450 102 Avenue Surrey, BC V3T 5Y1</p> <p>E-mail: leasing.web@prospera.ca</p>	

Government

<p>CANADA REVENUE AGENCY 220 4th Avenue SE Calgary, AB T2G 0L1</p>	<p>DEPARTMENT OF JUSTICE CANADA National Litigation Sector Prairie Regional Office (Edmonton) 300, 10423-101 Street Edmonton, AB T5H 0E7</p> <p>Colin Stephens E-mail: Colin.Stephens@justice.gc.ca</p>
<p>Office of the Superintendent of the Bankruptcy Canada Harry Hays Building 220 4th Ave SE, Suite 478 Calgary AB T2G 4X3</p> <p>E-mail: osbservice-bsfservice@ised-isde.gc.ca</p>	

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Registered mail:

WELLS FARGO EQUIPMENT FINANCE COMPANY 1290 Central Parkway W, Suite 1100 Mississauga, ON L5C 4R3	CANADA REVENUE AGENCY 220 4 th Avenue SE Calgary, AB T2G 0L1
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Schedule "B"

Order (Advice and Directions)

Clerk's Stamp

COURT FILE NUMBER 25-2831494
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PROCEEDINGS IN THE MATTER OF THE BANKRUPTCY OF RBEE AGGREGATE CONSULTING LTD.
APPLICANT FTI CONSULTING CANADA INC. SOLELY IN ITS CAPACITY AS LICENSED INSOLVENCY TRUSTEE OF THE BANKRUPT ESTATE OF RBEE AGGREGATE CONSULTING LTD.
DOCUMENT **ORDER (Advice and Directions)**
ADDRESS FOR **BLAKE, CASSELS & GRAYDON LLP**
SERVICE AND Suite 3500, Bankers Hall East Tower
CONTACT 855 – 2nd Street SW
INFORMATION OF Calgary, AB T2P 4J8
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DOCUMENT Attention: Kelly Bourassa / Clinton Slogrove
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Facsimile: 403-260-9700
Email: kelly.bourassa@blakes.com /
clinton.slogrove@blakes.com
File Ref.: 79294 / 18

DATE ON WHICH ORDER WAS PRONOUNCED: March 18, 2026

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre - Via WebEx

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice C. D. Simard

UPON the application (the "**Application**") of FTI Consulting Canada Inc., in its capacity as licensed insolvency trustee (the "**Trustee**") of the bankrupt estate of RBee Aggregate Consulting Ltd. ("**RBee**");

AND UPON HAVING READ the Application, the first report of the Trustee dated March 21, 2025, filed (the "**First Report**"), the first supplemental report of the Trustee dated April 17, 2025, filed (the "**Supplemental Report**"), the second report of the Trustee dated March 9, 2026, filed (the "**Second Report**"), and the Confidential Supplemental Report to the Second Report dated March 9, 2026 (the "**Confidential Supplement**");

AND UPON HEARING counsel for the Trustee and any other interested parties that may be present,

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application other than those listed on the Service List attached to the Application as Schedule "A", and time for service of this Application is abridged to that actually given, if necessary.

DISTRIBUTION

2. The Trustee is authorized to make one or more distributions from time to time to Crown Capital Partner Funding, LP, by its manager, Crown Private Credit Partners Inc., of settlement funds received pursuant to that settlement agreement and mutual release made effective November 12, 2025, as described in the Second Report, net of the professional fees and disbursements of the Trustee and its legal counsel and the levy payable to the Office of the Superintendent of Bankruptcy (the "**Distribution**").
3. Notwithstanding;
 - (i) the pendency of these proceedings; or
 - (ii) any provisions of any federal or provincial legislation;

any payments, distributions and disbursements contemplated by this Order shall be made free and clear of any claims and encumbrances, and shall not be void or voidable nor deemed to be a preference, assignment, fraudulent conveyance, transfer at undervalue or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, as against the Trustee and any party receiving payments, distributions, and disbursements pursuant to this Order, and shall not constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

4. The Trustee may apply to the Court, as necessary, to seek further orders and directions as it deems necessary to give effect to the Distribution.

SERVICE OF THIS ORDER

5. Service of this Order shall be deemed good and sufficient by:

(a) Serving the same on:

(i) the persons listed on the Service List attached as Schedule "A" to the Application; and

(ii) any other parties attending or represented at the application for this Order; and

(b) Posting a copy of this Order on the Trustee's website at:

<https://cfcanada.fticonsulting.com/Rbee/bankruptcy.htm>

and service on any other person is hereby dispensed with.

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Schedule "C"

Order (Sealing)

Clerk's Stamp

COURT FILE NUMBER 25-2831494
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PROCEEDINGS IN THE MATTER OF THE BANKRUPTCY OF RBEE AGGREGATE CONSULTING LTD.
APPLICANT FTI CONSULTING CANADA INC. SOLELY IN ITS CAPACITY AS LICENSED INSOLVENCY TRUSTEE OF THE BANKRUPT ESTATE OF RBEE AGGREGATE CONSULTING LTD.
DOCUMENT **ORDER (Sealing)**
ADDRESS FOR **BLAKE, CASSELS & GRAYDON LLP**
SERVICE AND Suite 3500, Bankers Hall East Tower
CONTACT 855 – 2nd Street SW
INFORMATION OF Calgary, AB T2P 4J8
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clinton.slogrove@blakes.com
File Ref.: 79294 / 18

DATE ON WHICH ORDER WAS PRONOUNCED: March 18, 2026

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre - Via WebEx

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice C. D. Simard

UPON the application (the "**Application**") of FTI Consulting Canada Inc., in its capacity as licensed insolvency trustee (the "**Trustee**") of the bankrupt estate of RBee Aggregate Consulting Ltd. ("**RBee**");

AND UPON HAVING READ the Application, the first report of the Trustee dated March 21, 2025, filed (the "**First Report**"), the first supplemental report of the Trustee dated April 17, 2025, filed (the "**Supplemental Report**"), the second report of the Trustee dated March 9, 2026, filed (the "**Second Report**"), and the Confidential Supplemental Report to the Second Report dated March 9, 2026 (the "**Confidential Supplement**");

AND UPON HEARING counsel for the Trustee and any other interested parties that may be present,

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the Application is properly returnable today.

SEALING ORDER

2. The Confidential Supplement contains privileged and confidential information, disclosure of which could be used to the detriment of the parties and these bankruptcy proceedings, and shall be sealed on the Court file, not form part of the public record, and not be available for public inspection until further order of this Court upon seven days' notice to all interested parties.
3. The Clerk of the Court shall file the Confidential Supplement in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY
FTI CONSULTING CANADA INC.

THE CONFIDENTIAL MATERIALS ARE SEALED UNTIL FURTHER
ORDER OF THIS COURT UPON SEVEN DAYS' NOTICE TO ALL
INTERESTED PARTIES PURSUANT TO THE SEALING ORDER ISSUED
BY THE HONOURABLE JUSTICE C. D. SIMARD ON MARCH 18, 2025.

4. Leave is hereby granted to any person, entity, or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to the Trustee and any other affected party.
5. The Trustee is at liberty to apply for advice and direction as may be necessary to give full force and effect to the terms of this Order

SERVICE OF ORDER

6. Service of this Order shall be deemed good and sufficient by:

(a) Serving the same on:

(i) the persons listed on the Service List attached as Schedule "A" to the Application; and

(ii) any other parties attending or represented at the application for this Order; and

(b) Posting a copy of this Order on the Trustee's website at:

<https://cfcanada.fticonsulting.com/Rbee/bankruptcy.htm>

and service on any other person is hereby dispensed with.

7. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of King's Bench of Alberta